

Name: \_\_\_\_\_

Mr.  Mrs.  Ms.  Dr.

Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Ph: \_\_\_\_\_ (H) \_\_\_\_\_ (W) \_\_\_\_\_ (C)

May we text you appointment reminders?  Y  N

Email: \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ SS# \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Emergency Contact (Name and Phone Number):

\_\_\_\_\_ Ph. \_\_\_\_\_

Marital Status:  Single  Married  Other \_\_\_\_\_

Primary Insurance Holder: \_\_\_\_\_

Relationship to Primary Insurance Holder: \_\_\_\_\_

Primary Ins. DOB: \_\_\_\_\_

*How did you hear about us?*

Yellowpages  Insurance  Internet  Employer

Patient referral \_\_\_\_\_ (name)

Doctor referral \_\_\_\_\_ (name)

Other? \_\_\_\_\_

*Medical Insurance?*

BCBS  Medicare

UHC  Medicaid

Medcost  Humana

*Vision Insurance?*

VSP  CommEye

Superior  EyeMed

Other?

*Financial Arrangements*

We will file your insurance. Please read the following below: I understand, request that payment of authorized insurance benefits be made payable to me or on my behalf to Dr. James Fanelli/Dr. Jamie Casper (Fanelli Eye Associates, O.D., P.A.) for any services furnished/rendered. I authorize any holder of medical information about me to be released to the Health Care Financing Administration and its agents any information needed to determine these benefits or the benefits payable for related services. We file insurance as a courtesy to our patients. All co-payments and non-covered services are your responsibility and are due upon checkout or notification by your insurance company of fees due to Fanelli Eye Associates, O.D., P.A.

If my insurance does not pay, I am responsible for services rendered and products sold. If your deductible has not been met, full payment is due at time of service.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Payment policy requires all fees paid at the time of visit.

Payment method:  Cash  Check  Credit/Debit

Welcome to the **Cape Fear Eye Institute** OD PA  
An ophthalmic medical and vision practice with an optical boutique



Dr. James L. Fanelli  
Dr. Jamie J. Casper

To better serve your vision needs, please answer the following:

Do you wear glasses?  Yes  No

if yes:  All the time  Distance only

Occasionally  Reading only

Are you bothered by glare at night?  Yes  No

How much time do you spend on the computer?

None  1-2 hrs  3-6 hrs  More

How much time do you spend in the sun weekly?

None  1-5 hrs  6-12 hrs  More

Are you interested in purchasing eyewear today?

Yes  No

What hobbies or rec. activities do you enjoy?

Golf  Fishing  Biking  Hunting

Video games  Watching TV  Reading

Sports? \_\_\_\_\_  Other? \_\_\_\_\_

Do you wear contacts?  Yes  No

If no, are you interested in contacts?  Yes  No

Do you sleep in your contacts?  Yes  No

Are you interested in refractive surgery?  Yes  No

Are you interested in purchasing contact lenses today?

Yes  No

Describe any problems you have with your contacts:

*Eye Health History*

	Yes	No	Yes	No
Blur Distance	<input type="checkbox"/>	<input type="checkbox"/>		
Blur Near	<input type="checkbox"/>	<input type="checkbox"/>		
Cataract	<input type="checkbox"/>	<input type="checkbox"/>		
Double Vision	<input type="checkbox"/>	<input type="checkbox"/>		
Dry Eye	<input type="checkbox"/>	<input type="checkbox"/>		
Eye Allergies	<input type="checkbox"/>	<input type="checkbox"/>		
Eye Strain	<input type="checkbox"/>	<input type="checkbox"/>		
Itch	<input type="checkbox"/>	<input type="checkbox"/>		
Water	<input type="checkbox"/>	<input type="checkbox"/>		
Flashes	<input type="checkbox"/>	<input type="checkbox"/>		
Floater	<input type="checkbox"/>	<input type="checkbox"/>		
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>		
			Macular Degeneration	<input type="checkbox"/> <input type="checkbox"/>
			Redness	<input type="checkbox"/> <input type="checkbox"/>
			Eye Pain	<input type="checkbox"/> <input type="checkbox"/>
			Light sensitivity	<input type="checkbox"/> <input type="checkbox"/>
			LASIK	<input type="checkbox"/> <input type="checkbox"/>
			Trauma	<input type="checkbox"/> <input type="checkbox"/>
			Vision Loss	<input type="checkbox"/> <input type="checkbox"/>
			Iritis	<input type="checkbox"/> <input type="checkbox"/>
			Migraine	
			Headache	<input type="checkbox"/> <input type="checkbox"/>
			Crossed Eyes	<input type="checkbox"/> <input type="checkbox"/>

Primary Care Physician Name \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Please indicate if you have, or ever had any of the following by checking box(es)

<u>Cardiovascular</u> <input type="checkbox"/> Congestive Heart Failure <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Angina/Arrhythmia <input type="checkbox"/> Myocardial Infarction/Attack <input type="checkbox"/> Bypass surgery/Stints <input type="checkbox"/> Other:	<u>Gastrointestinal</u> <input type="checkbox"/> Acid reflux/GERD <input type="checkbox"/> Liver disease <input type="checkbox"/> Ulcers <input type="checkbox"/> Other:	<u>Hematologic/Lymphatic</u> <input type="checkbox"/> Anemia <input type="checkbox"/> Breast cancer <input type="checkbox"/> Leukemia <input type="checkbox"/> Clotting problems <input type="checkbox"/> Other:	<u>Musculoskeletal</u> <input type="checkbox"/> Arthritis <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Joint pain <input type="checkbox"/> Other:																																			
<u>Endocrine</u> <input type="checkbox"/> High cholesterol <input type="checkbox"/> Diabetes* (if yes, see below) <input type="checkbox"/> Thyroid disease <input type="checkbox"/> Other:	<u>Genitourinary</u> <input type="checkbox"/> Bladder Problems <input type="checkbox"/> Kidney Stones <input type="checkbox"/> Prostate /Ovarian <input type="checkbox"/> Other:	<u>Immunologic</u> <input type="checkbox"/> HIV/AIDS <input type="checkbox"/> Gonorrhea/Chlamydia <input type="checkbox"/> Hepatitis/Syphilis/TB <input type="checkbox"/> Other:	<u>Nervous</u> <input type="checkbox"/> Myasthenia Gravis <input type="checkbox"/> Multiple Sclerosis <input type="checkbox"/> Stroke / Siezures <input type="checkbox"/> Other:																																			
<u>Diabetes*</u> How long diabetic? _____ years Insulin dependent? <input type="checkbox"/> Y <input type="checkbox"/> N Last Blood Sugar? _____ Last HbA1C? _____ (range 4-14)	<u>Head</u> <input type="checkbox"/> Sinusitis <input type="checkbox"/> Headaches <input type="checkbox"/> Hearing loss <input type="checkbox"/> Other:	<u>Skin</u> <input type="checkbox"/> Rosacea <input type="checkbox"/> Dry Skin <input type="checkbox"/> Psoriasis/Eczema <input type="checkbox"/> Other:	<u>Psychiatric</u> <input type="checkbox"/> Alzheimer's <input type="checkbox"/> Depression <input type="checkbox"/> Bipolar/Schizophrenic <input type="checkbox"/> Other:																																			
<u>Social History</u> Current Tobacco use? <input type="checkbox"/> Y <input type="checkbox"/> N Daily smoker? <input type="checkbox"/> Y <input type="checkbox"/> N Former smoker? <input type="checkbox"/> Y <input type="checkbox"/> N Alcohol use? <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> Social Rec. drugs? <input type="checkbox"/> Y <input type="checkbox"/> N Pregnant? <input type="checkbox"/> Y <input type="checkbox"/> N  Weight? _____ lbs approx. Height? _____ ft _____ in approx.	<u>Eye Medications</u> <input type="checkbox"/> None <input type="checkbox"/> Artificial tears How often? _____ <input type="checkbox"/> Other?	<u>Respiratory</u> <input type="checkbox"/> Asthma <input type="checkbox"/> Bronchitis <input type="checkbox"/> COPD <input type="checkbox"/> Other:																																				
<u>Family Health History</u> <table border="1"> <thead> <tr> <th></th> <th>Yes</th> <th>No</th> <th>Who?</th> </tr> </thead> <tbody> <tr> <td>Cataracts</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Glaucoma</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Mac. Degen.</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Diabetes</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Heart disease</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>High BP</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Arthritis</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Stroke</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> </tbody> </table>		Yes	No	Who?	Cataracts	<input type="checkbox"/>	<input type="checkbox"/>		Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>		Mac. Degen.	<input type="checkbox"/>	<input type="checkbox"/>		Diabetes	<input type="checkbox"/>	<input type="checkbox"/>		Heart disease	<input type="checkbox"/>	<input type="checkbox"/>		High BP	<input type="checkbox"/>	<input type="checkbox"/>		Arthritis	<input type="checkbox"/>	<input type="checkbox"/>		Stroke	<input type="checkbox"/>	<input type="checkbox"/>		<u>Medications:</u>     	<u>Medication Allergies:</u>     
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Thank you for trusting us with you and your family's eye care.

If you have an eye emergency in the future, call our office.

Please visit: [www.capefeareyeinstitute.com](http://www.capefeareyeinstitute.com)